

PRESS RELEASE



CITIC RESOURCES HOLDINGS LIMITED
中信資源控股有限公司

**CITIC RESOURCES ANNOUNCES FINAL TENDER RESULT
ON REPURCHASE OF SENIOR NOTES**

PROACTIVELY MANAGE DEBT PROFILE TO LOWER FINANCE COSTS

(Hong Kong, 4 February 2013) – CITIC Resources Holdings Limited (“CITIC Resources” or the “Company”) (Stock Code: 1205) today announced the expiration and final tender result of the cash tender offer (the “Offer”) by CITIC Resources Finance (2007) Limited in relation to its US\$1 billion 6.75% senior notes due 2014 (the “Notes”).

The Offer expired at 5:00 p.m., New York City time, on 1 February 2013 and an aggregate principal amount of US\$201.08 million of the Notes have been validly tendered pursuant to the Offer. The Company will increase the Tender Cap and accept all tendered Notes for repurchase with the repurchase price at US\$1,060 per US\$1,000 principal amount (inclusive of the early tender premium).

Mr. Zeng Chen, Vice Chairman and Chief Executive Officer of the Company, commented: “The Offer reflects our robust financial liquidity and the Company’s ongoing proactive effort in managing our liability with a view to addressing the refinancing of the Notes as well as lowering our overall finance costs. The Company will continue to seek attractive returns for our shareholders by taking advantage of opportunities from both financial and operational perspectives.”

Settlement of the Offer is expected to occur by 6 February 2013.

- End -

About CITIC Resources Holdings Limited

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. The Company positions itself as an integrated provider of strategic natural resources and key commodities with particular focus on the oil and coal businesses. Principal activities of the Company include the exploration, development and production of oil and coal, the import and export of commodities as well as investments in aluminium smelting and manganese. CITIC Group Corporation is the largest shareholder with approximately 59% interest in the Company.

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